30.05.2026

To
BSE Limited
Regd. Office: 25th Floor,
P.J. Towers, Dalal Street,
Fort, Mumbai –400001

Sub: Outcome of the Meeting of the Board of Directors of OCTAWARE TECHNOLOGIES LIMITED held on Saturday, 30th May, 2026 at 4:00 p.m. concluded at 4:30 p.m. pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Audited Standalone Financial Results & Consolidated Financial Results for the Half Year and Financial Year ended March 31, 2026

Ref: Scrip Code-540416**, ISIN No**-INE208U01019

Dear Sir/ Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we wish to inform you that the Board of Directors of the Company in its Board Meeting held on Saturday, 30th May, 2026 have inter-alia considered, approved and taken on record the following business:

1. Approved the Audited Standalone Financial Results & Consolidated Financial Results for the Half Year and Financial Year ended March 31, 2026 pursuant to Regulation 33 of the SEBI Listing Regulation.

2. Statutory Auditor's Report with respect to the aforesaid Audited Standalone Financial Results & Consolidated Financial Results for the Half Year and Financial Year ended March 31, 2026.

3. Declaration in respect to Audit Report with unmodified opinion with respect to the aforesaid Audited Standalone Financial Results & Consolidated Financial Results for the Half Year and Financial Year ended March 31, 2026.

4. Appointment of Ms. Rashmi Rajesh Chalke (PAN: AHSPC7224P) as an Internal Auditor of the Company for the Financial year 2026-27.

In this regard, pleased find enclosed herewith the following documents:

1. Audited Financial Results for the half year and financial year ended March 31, 2026, including Cash Flow Statement;
2. Statement of Assets and Liabilities;
3. Cash Flow Statement;
4. Audit Report issued by the Statutory Auditor of the Company;
5. A declaration under Regulation 33 of the Listing Regulations, signed by Managing Director in respect of Audit Reports issued by Statutory Auditors with unmodified opinion.

The meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 04:30 P.M.

Kindly take the same on your record.

Thanking You,
Yours Faithfully,

For Octaware Technologies Limited

MOHAMMED ASLAM Q KHAN

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Date: 2026.05.30 17:06:27 +05'30'

Mohammed Aslam Khan
Managing Director
DIN:00016438

OCTAWARE TECHNOLOGIES LIMITED

CIN : L72200MH2005PLC153539

Registered Office : 204, Timmy Arcade Makwana Rd Marol, Off Kurla Andheri Road, Mumbai Maharashtra 400072

Standalone Statement of Assets and Liabilities for the year ended 31st March, 2026

(Rs. In Lakhs)

	Standalone Statement of Assets and Liabilities	Year Ended 3/31/2026 Audited	Year Ended 3/31/2025 Audited
I	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	359.06	359.06
	(b) Reserves and surplus	591.89	588.39
	Sub-total-Shareholders` funds	**950.95**	**947.45**
2	**Non-current liabilities**		
	(a) Long-term Borrowings	134.50	-
	(b) Deferred tax liabilities (net)		-
	Sub-total-Non-Current liabilities	**134.50**	**-**
3	**Current liabilities**		
	(a) Short-term borrowings		-
	(b) Trade payables		-
	-Micro, Small and Medium Enterprises		-
	-Others	83.56	108.28
	(c) Other current liabilities	118.82	57.53
	(d) Short-term provisions	59.93	36.96
	Sub total-current liabilities	**262.31**	**202.77**
	TOTAL-EQUITY AND LIABILITIES	**1,347.75**	**1,150.22**
II	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets		
	(i) Tangible assets	9.60	14.04
	(ii) Intangible assets	189.44	0.31
	(iii) Capital Work-in-progress	-	-
	(iv)Intangible assets under development	-	251.71
	(b) Non-Current Investments	594.11	594.11
	(c) Deferred tax assets (Net)	13.68	11.12
	(d)Long-term loans and advances	-	93.93
	(e) Other non-current assets	51.11	
	Sub-total-Non-Current assets	**857.94**	**965.22**
2	**Current assets**		
	(a) Current Investments		-
	(b) Inventories		-
	(c) Trade receivables	355.33	94.12
	(d) Cash and cash equivalents	42.04	55.58
	(e) Short Term loans and advances	-	2.56
	(f) Other current assets	92.44	32.74
	Sub-total-current assets	**489.81**	**185.00**
	TOTAL ASSETS	**1,347.75**	**1,150.22**

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Octaware Technologies Limited Mumbai

OCTAWARE TECHNOLOGIES LIMITED

CIN : L72200MH2005PLC153539

Registered Office : 204, Timmy Arcade Makwana Rd Marol, Off Kurla Andheri Road, Mumbai Maharashtra 400072

Statement of Standalone Audited Financial Results for the Half Year and Year Ended 31.03.2026

(Rs. In Lakhs)

	Particulars	Half Year Ended			Year Ended	Year Ended
		31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
	Date of start of reporting period	01.10.2025	01.04.2025	01.10.2024	01.04.2025	01.04.2024
	Date of end of reporting period	31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
	Whether results are audited or unaudited	Audited	Unaudited	Audited	Audited	Audited
I	Revenue from operations	611.27	312.13	339.09	923.40	653.65
II	Other Income	2.96	-2.96	0.03	-	0.03
III	Total Revenue (I+II)	**614.23**	**309.17**	**339.12**	**923.40**	**653.68**
IV	**Expenses**					
	(a) Operation Expenses	76.12	11.94	0.53	88.06	8.35
	(b) Employee benefits expense	358.22	265.57	286.03	623.79	559.69
	(c) Finance Costs	3.29	0.41	-	3.70	-
	(d) Depreciation and amortisation expense	66.10	2.26	4.31	68.36	6.53
	(e) Other expenses	62.04	67.76	48.68	129.80	75.86
	Total Expenses	**565.77**	**347.93**	**339.54**	**913.70**	**650.43**
V	**Profit / (Loss) before exceptional and extraordinary items and tax (III-IV)**	**48.45**	**-38.76**	**-0.42**	**9.69**	**3.25**
VI	**Exceptional items**					
VII	Profit / (Loss) before extraordinary items and tax (V-VI)	**48.45**	**-38.76**	**-0.42**	**9.69**	**3.25**
VIII	Extraordinary Items					
IX	**Profit before tax (VII-VIII)**	**48.45**	**-38.76**	**-0.42**	**9.69**	**3.25**
X	**Tax Expenses**					
(a)	Current Tax	5.98	-	0.54	5.98	0.54
(b)	Current Tax (MAT)					
(c)	Deferred Tax	-0.03	-2.52	- 5.91	- 2.55	-6.77
(d)	Income tax MAT for Earlier year	-	-	-		-
(e)	Prior Period Income Tax Written Off	2.76	-		2.76	
XI	**Profit / (Loss) for the period from continuing operations (IX-X)**	**39.74**	**-36.24**	**4.95**	**3.50**	**9.48**
XII	Profit/ (Loss) from discontinuing operations					
XIII	Tax Expenses of discontinuing operations					
XIV	**Profit/ (Loss) from discontinuing operations (after tax) (XII-XIII)**	-	-	-	-	-
XV	**Profit/ (Loss) for the period (XI+XIV)**	**39.74**	**-36.24**	**4.95**	**3.50**	**9.48**
XVI	**i. Earning per share(before extraordinary items) (of Rs 10 each) (not annualised)**					
	(a) Basic	1.11	-1.01	0.14	0.10	0.26
	(b) Diluted	1.11	-1.01	0.14	0.10	0.26
	ii. Earning per share(after extraordinary items) (of Rs 10 each) (not annualised)					
	(a) Basic	1.11	-1.01	0.14	0.10	0.26
	(b) Diluted	1.11	-1.01	0.14	0.10	0.26

Notes:

Notes to Standalone audited financials results for the year ended March 31, 2026.

1 The above Audited financial results are as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and taken on record by the Board of Directors at its meeting held on May 30, 2026 after being reviewed by the Audit Committee.

2 The company has been lisited on SME platform of Bse on 13th January 2022.

3 Corresponding previous periods figures have been regrouped/reclassified wherever necessary.

4 The company is engaged in only one business hence no information has been furnished in accordance with AS 17 on "Segment Reporting" issued by the Institute Of Chartered Accountants Of India

5 Figures for the half year ended on 31st March 2026 and 31st March 2025 are the balancing figures between the audited figures for the full financial year and the reviewed year to date figures for the half year ended on 30th Sept 2025 and 30th Sept 2024

FOR OCTAWARE TECHNOLOGIES LIMITED

MOHAMMED ASLAM Q KHAN

Digitally signed by MOHAMMED ASLAM Q KHAN
Date: 2026.05.30 16:13:32 +05'30'

Name Mohammed Aslam Khan
Director
DIN: 00016438

Date :- 30th May 2026
Place :- Mumbai

Octaware Technologies Limited Mumbai

OCTAWARE TECHNOLOGIES LIMITED

CIN : L72200MH2005PLC153539

Registered Office : 204, Timmy Arcade Makwana Rd Marol, Off Kurla Andheri Road, Mumbai Maharashtra 400072

Standalone Cash Flow Statement for the Year Ended 31st MARCH 2026

		(Rs. In Lakhs)
PARTICULARS	**FOR THE YEAR ENDED 31/03/2026**	**FOR THE YEAR ENDED 31/03/2025**
Cash flows from operating activities		
Profit before taxation	9.69	3.25
Adjustments for:		
Depreciation	68.36	6.53
Profit on Sale Investment		-
Provision for Bad Debts		-
Foreign Currency Exchange Gain		2.02
Working capital changes:		
Increase / (Decrease) in Other Current Liabilities	62.61	14.17
Increase / (Decrease) in Short Term Provisions	21.65	19.20
Increase / (Decrease) in trade and other payables	-24.72	12.41
(Increase) / Decrease in trade receivables	-261.21	4.46
(Increase) / Decrease in Short Term Loans and Advances	2.56	-1.43
(Increase) / Decrease in Other Current Assets	-59.70	-7.63
Cash generated from operations	**-180.77**	**52.98**
Income taxes paid	-8.74	-0.55
Net cash from operating activities **(A)**	**-189.51**	**52.43**
Cash flows from investing activities		
Purchase of Fixed Assets	-1.34	-32.47
Purchase of Investment		
Sale of Investment		
(Increase) / Decrease in other Non Current Assets	42.82	
(Increase) / Decrease in Long Term Loans and Advances		0.05
Net cash used in investing activities **(B)**	**41.48**	**-32.42**
Cash flows from financing activities		
Proceeds from issue of share capital		-
Proceeds form Long Term Borrowings	134.50	-21.47
Preliminary Expense for issue of share capital		-
Net cash used in financing activities **(C)**	***134.50***	***-21.47***
Net increase in cash and cash equivalents (A+B+C)	**-13.54**	**-1.46**
Cash and cash equivalents at beginning of period	**55.58**	**57.04**
Cash and cash equivalents at end of period	**42.04**	**55.58**
		-

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Date: 2026.05.30 16:12:40 +05'30'

Octaware Technologies Limited Mumbai

D G M S & Co.
Chartered Accountants

Hiren J. Maru
B.Com., F.C.A., DISA, DIRM

Auditor's Report on Standalone Financial Result for Half Year and Year ended March 31, 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

To,
The Board of Directors
Octaware Technologies Limited
204, Timmy Arcade, Makhwana Road,
Marol, off Andheri Kurla Road, Mumbai - 400069
CIN: - L72200MH2005PLC153539

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying Standalone Financial Results of **Octaware Technologies Limited** ('the Company') for the half year and year ended March 31, 2026 (the statement), including the Notes thereon ("the Standalone Financial Results"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with relevant SEBI circulars in this regard ("SEBI Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

I. Is presented in accordance with the requirements of the Listing Regulations in this regard; and

II. Gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year and year ended March 31, 2026.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's responsibilities for the Audit of the standalone Financial Results section of our report. we are independent of the company in accordance with the code of Ethics issued by the Institute of chartered Accountants of India together with the ethics requirements that are relevant to our audit of the financial results under the provisions of the companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Office Address: Office No. 10, VihangVihar, Opp. Gautam Park, Panchpakhadi, Thane (West) - 400 602, Maharashtra, India.
Cell: +91 9320268900 Ph.: 022 4601 2965 / 2545 2965 Email: hirenmaru@yahoo.co.uk

Management's Responsibilities for the Standalone Financials Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors is responsible for the preparation of the Statement that gives a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 31 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other if regularities; selection and application of appropriate accounting policies: making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring accuracy and completeness of the accounting records relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion. Forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.



- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

Our responsibility is to express an opinion on these financial statements based on our audit. We have taken into account the provisions of the Act, the Accounting and Auditing Standards and matters which are required to be included in the Audit Report under the provisions of the Act and the Rules made there under. We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

Other Matter

The standalone financial results include the results for the Half Year and Year ended March 31, 2026 and March 31, 2025 being the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the first half year of the respective financial year. Also, the figures upto the end of the half year had only been reviewed and not subjected to audit.

FOR D G M S & Co.
(Chartered Accountants)
F. R. No. :0112187W



HIREN JAYANTILAL MARU
Partner
M. No. : 115279
UDIN: 26115279JOOIAM8525

Date : 30th May 2026
Place : Mumbai

OCTAWARE TECHNOLOGIES LIMITED

CIN : L72200MH2005PLC153539

Registered Office : 204, Timmy Arcade Makwana Rd Marol, Off Kurla Andheri Road, Mumbai Maharashtra 400072

Consolidated Statement of Assets and Liabilities for the Year ended 31.03.2026

			(Rs in Lakhs)
	Standalone Statement of Assets and Liabilities	**Year Ended 31.03.2026 Audited**	**Year Ended 31.03.2025 Audited**
I	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	359.06	359.06
	(b) Reserves and surplus	472.06	1,023.92
	Sub-total-Shareholders` funds	**831.12**	**1,382.98**
2	**Share application money pending allotment**		
3	**Minority Interest**		**0.48**
4	**Non-current liabilities**		
	(a) Long-term Borrowings	377.26	57.52
	(b) Deferred tax liabilities (net)	85.19	-
	Sub-total-Non-Current liabilities	**462.45**	**57.52**
5	**Current liabilities**		
	(a) Short-term borrowings		-
	(b) Trade payables		-
	-Micro, Small and Medium Enterprises		-
	-Others	201.29	187.80
	(c) Other current liabilities	279.74	237.82
	(d) Short-term provisions	92.36	70.36
	Sub total-current liabilities	**573.39**	**495.97**
	TOTAL-EQUITY AND LIABILITIES	**1,866.97**	**1,936.95**
II	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets		
	(i) Tangible assets	297.66	307.64
	(ii) Intangible assets	738.37	0.31
	(iii) Capital Work-in-progress		
	(iv)Intangible assets under development		950.22
	(b) Non-current investments		
	(c) Deferred Tax assets (Net)	13.68	15.81
	(d)Long-term loans and advances	56.14	134.36
	(e) Other non -current assets		
	Sub-total-Non-Current assets	**1,105.84**	**1,408.33**
2	**Current assets**		
	(a) Current Investments		-
	(b) Inventories		-
	(c) Trade receivables	549.87	207.15
	(d) Cash and cash equivalents	83.04	132.36
	(e) Short term loans and advances	7.18	76.32
	(f) Other current assets	121.04	112.78
	Sub-total-current assets	**761.13**	**528.62**
	TOTAL ASSETS	**1,866.97**	**1,936.95**

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Octaware Technologies Limited Mumbai

OCTAWARE TECHNOLOGIES LIMITED

CIN : L72200MH2005PLC153539

Registered Office : 204, Timmy Arcade Makwana Rd Marol, Off Kurla Andheri Road, Mumbai Maharashtra 400072

Statement of Consolidated Audited Financial Results for the Half Year and Year Ended 31.03.2026

(Rs. In Lakhs)

	Particulars	Half Year Ended			Year Ended	Year Ended
		31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
	Date of start of reporting period	01.10.2025	01.04.2025	01.10.2024	01.04.2025	01.04.2024
	Date of end of reporting period	31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
	Whether results are audited or unaudited	Audited	Unaudited	Audited	Audited	Audited
I	Revenue from operations	1,045.54	707.03	785.99	1,752.57	1,575.10
II	Other Income	27.02	-7.79	4.24	19.23	12.77
III	Total Revenue (I+II)	**1,072.56**	**699.24**	**790.23**	**1,771.80**	**1,587.87**
IV	**Expenses**					
	(a) Operation Expenses	412.71	196.82	392.34	609.53	497.60
	(b) Employee benefits expense	601.13	352.04	334.61	953.17	825.96
	(c) Finance Costs	12.25	2.98	3.97	15.23	7.11
	(d) Depreciation and amortisation expense	217.54	4.41	6.66	221.95	11.29
	(e) Other expenses	217.28	148.98	70.96	366.26	220.94
	Total Expenses	**1,460.92**	**705.22**	**808.54**	**2,166.14**	**1,562.89**
V	**Profit / (Loss) before exceptional and extraordinary items and tax (III-IV)**	**-388.36**	**-5.98**	**-18.31**	**-394.34**	**24.98**
VI	Prior Period Item	1.80			1.80	
VII	**Profit before exceptional and extraordinary items and tax (III-IV)**	**-390.16**	**-5.98**	**-18.31**	**-396.14**	**24.98**
VIII.	Exceptional items					
IX	**Profit / (Loss) before extraordinary items and tax (V-VI)**	**-390.16**	**-5.98**	**-18.31**	**-396.14**	**24.98**
X	Extraordinary Items					
IX	**Profit before tax (VII-VIII)**	**-390.16**	**-5.98**	**-18.31**	**-396.14**	**24.98**
XI	**Tax Expenses**					
(a)	Current Tax	5.98	-	1.31	5.98	1.31
(b)	Deferred Tax	89.49	- 0.89	- 5.60	88.60	-4.52
(c)	Adjustment for Income Tax in respect of ealier years (Net)	11.17	-	-	11.17	-
(d)	MAT Credit Entitlement	-	-	-		
XI	**Profit / (Loss) for the period from continuing operations (IX-X)**	**-496.80**	**-5.09**	**-14.02**	**-501.89**	**28.19**
XII	Profit/ (Loss) from discontinuing operations					
XIII	Tax Expenses of discontinuing operations					
XIV	**Profit/ (Loss) from discontinuing operations (after tax) (XII-XIII)**	-	-	-	-	-
XV	Profit/ (Loss) before minority interest	**-496.80**	**-5.09**	**-14.02**	**-501.89**	**28.19**
	Share of profit/loss of associates					
	Minority interest	-		0.48	-	0.48
XV	**Profit/ (Loss) for the period (XI+XIV)**	**-496.80**	**-5.09**	**-14.50**	**-501.89**	**27.71**
XVI	**i. Earning per share(before extraordinary items) (of Rs 10 each) (not annualised)**					
	(a) Basic	-13.84	-0.14	-0.40	-13.98	0.08
	(b) Diluted	-13.84	-0.14	-0.40	-13.98	0.08
	ii. Earning per share(after extraordinary items) (of Rs 10 each) (not annualised)					
	(a) Basic	-13.84	-0.14	-0.40	-13.98	0.08
	(b) Diluted	-13.84	-0.14	-0.40	-13.98	0.08

Notes:

Notes to Consolidated audited financials results for the year ended March 31, 2026.

1	The above Unaudited financial results are as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and taken on record by the Board of Directors at its meeting held on May 30, 2026 after being reviewed by the Audit Committee.
2	Corresponding previous periods figures have been regrouped/reclassified wherever necessary.
3	The company has been lisited on SME platform of Bse on 13th January 2022.
4	The company is engaged in only one business hence no information has been furnished in accordance with AS 17 on "Segment Reporting" issued by the Institute Of Chartered Accountants Of India
5	Figures for the half year ended on 31st March 2026 and 31st March 2025 are the balancing figures between the audited figures for the full financial year and the reviewed year to date figures for the half year ended on 30th Sept 2025 and 30th Sept 2024

FOR OCTAWARE TECHNOLOGIES LIMITED

MOHAMMED ASLAM Q KHAN

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Date: 2026.05.30 16:16:32 +05'30'

Name : Mohammed Aslam Khan
Director
DIN: 00016438

Date :- 30th May 2026
Place :- Mumbai

Octaware Technologies Limited Mumbai

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CIN : L72200MH2005PLC153539

Registered Office : 204, Timmy Arcade Makwana Rd Marol, Off Kurla Andheri Road, Mumbai Maharashtra 400072

Consolidated Cash Flow Statement for the Year ended 31.03.2026

		(Rs in Lakhs)
PARTICULARS	**FOR THE HALF YEAR ENDED 31.03.2026**	**FOR THE HALF YEAR ENDED 31.03.2025**
Cash flows from operating activities		
Profit before taxation	-396.14	24.98
Adjustments for:		
Depreciation	221.95	11.29
Preliminary Exp written off	18.49	-
Foreign Currency Exchange Gain		0.62
Reversal of Foreign Exchange and Intercompany profits	-128.93	-45.05
Provision for Bad debts		-
Loss on sale of investment		-
Provision for Employee Benefit	25.94	26.82
Share in Income from Associate		-
Working capital changes:		
Increase / (Decrease) in Other Current Liabilities	41.93	46.34
Increase / (Decrease) in Short Term Provisions	22.01	-33.50
Increase / (Decrease) in Trade Payables	13.49	-39.26
(Increase) / Decrease in trade receivables	-342.71	42.14
(Increase) / Decrease in Short Term Loans and Advances	69.14	16.15
(Increase) / Decrease in Other Current Assets	-8.27	-8.63
Cash generated from operations	**-463.11**	**41.88**
Income taxes paid	17.15	1.31
Net cash from operating activities **(A)**	**-445.96**	**43.19**
Cash flows from investing activities		
Purchase of Fixed Assets	-1.34	-59.64
Sale of Investment		-
Increase / (Decrease) in Long Term Borrowing	319.74	-4.28
(Increase) / Decrease in Long Term Loans and Advances	78.22	13.34
Net cash used in investing activities **(B)**	**396.62**	**-50.58**
Cash flows from financing activities		
Proceeds from issue of share capital	-	-
Preliminary Expense for issue of share capital	-	-
Net cash used in financing activities **(C)**		
Net increase in cash and cash equivalents (A+B+C)	**-49.33**	**-7.38**
Cash and cash equivalents at beginning of period	**132.36**	**139.74**
Cash and cash equivalents at end of period	**83.04**	**132.36**

MOHAMMED ASLAM Q KHAN

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Date: 2026.05.30 16:11:31 +05'30'

Octaware Technologies Limited Mumbai

D G M S & Co.
Chartered Accountants

Hiren J. Maru
B.Com., F.C.A., DISA, DIRM

Auditor's Report on Consolidated Financial Result for Half Year and Year ended March 31, 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

To,
The Board of Directors
Octaware Technologies Limited
204, Timmy Arcade, Makhwana Road,
Marol, off Andheri Kurla Road, Mumbai - 400069
CIN: - L72200MH2005PLC153539

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying Consolidated Financial Results of **Octaware Technologies Limited** ('the Company') for the half year and year ended March 31, 2026 (the statement), and its subsidiary companies Octaware Gulf FZE , Octaware Information Technologies Private Limited, Octaware Gulf QFC and Octaware Co. Saudi for the half year and year ended March 31, 2026, including the consolidated statement of assets & liabilities and consolidated statement of cash flows and the Notes thereon ("the Consolidated Financial Results"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with relevant SEBI circulars in this regard ("SEBI Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

I. Is presented in accordance with the requirements of the Listing Regulations in this regard; and
II. Gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year and year ended March 31, 2026.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's responsibilities for the Audit of the Consolidated Financial Results section of our report. we are independent of the company in accordance with the code of Ethics issued by the Institute of chartered Accountants of India together with the ethics requirements that are relevant to our

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Cell: +91 9320268900 Ph.: 022 4601 2965 / 2545 2965 Email: hirenmaru@yahoo.co.uk

audit of the financial results under the provisions of the companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Consolidated Financials Results

The Statement has been prepared on the basis of the consolidated annual financial statements. The Company's Board of Directors is responsible for the preparation of the Statement that gives a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 31 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other if regularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring accuracy and completeness of the accounting records relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.



As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion. Forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

Our responsibility is to express an opinion on these financial statements based on our audit. We have taken into account the provisions of the Act, the Accounting and Auditing Standards and matters which are required to be included in the Audit Report under the provisions of the Act and the Rules made there under. We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.



Other Matter

We did not audit the financial statements/results of three subsidiaries except Octaware Information Technologies Private Limited. These financial statements have been furnished to us by the management and our opinion on the consolidated financial result in so far it relates to amounts and disclosure included in respect of its subsidiaries, is based solely on the financial information / results certified by the Board of Directors.

Our opinion is not modified in respect of this matter with respect to reliance on financial information / results certified by the Board of Directors.

The consolidated financial results include the results for the Half Year and Year ended March 31, 2026 and March 31, 2025 being the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the first half year of the respective financial year. Also, the figures upto the end of the half year had only been reviewed and not subjected to audit.

FOR D G M S & Co.
(Chartered Accountants)
F. R. No. :0112187W

Date : 30th May 2026
Place : Mumbai

HIREN JAYANTILAL MARU
Partner
M. No. : 115279
UDIN: 26115279KITCGD9514

30.05.2026

To
BSE Limited
Regd. Office: 25th Floor,
P.J. Towers, Dalal Street,
Fort, Mumbai –400001

Sub: Declaration in respect of Un-modified opinion of Statuary Auditor on Audited Standalone Financial Results & Consolidated Financial Results for the Half Year and Financial Year ended March 31, 2026

Ref: Scrip Code-540416**, ISIN No-**INE208U01019

Dear Sir/ Madam,

DECLARATION

Pursuant to the provisions of Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, we hereby declare that M/s. D G M S & CO, (FRN: 0112187W), Chartered Accountants, Statutory Auditors of the Company have issued an Audit Report dated 30/05/2026 with an Un-modified Opinion in respect of the Audited Standalone Financial Results of the Company for the half year and Financial Year ended March 31, 2026, along with the statement of Assets and Liabilities as on March 31, 2026 and Cash flow statement for the Financial Year ended March 31, 2026

Kindly take the same on your record.

Thanking You,
Yours Faithfully,

For Octaware Technologies Limited

MOHAMMED ASLAM Q KHAN
Digitally signed by MOHAMMED ASLAM Q KHAN
Date: 2026.05.30 17:07:14 +05'30'

Mohammed Aslam Khan
Managing Director
DIN:00016438