14th November 2025

To,
BSE SME Platform,
Regd. Office: 25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.

Dear Sir/Madam,

Scrip Code: 540416

Sub: Outcome of Board Meeting held on 14th November 2025

Dear Sir,

We would like to inform you that the Board of Directors in their meeting held on Friday, 14th November, 2025 has duly approved the Un-audited Standalone and Consolidated Financial Results along with Limited Review Report of the Company for half year ended 30th September 2025.

As required by Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Un-audited Standalone and Consolidated Financial Results along with Limited Review Report of the Company for half year ended 30th September 2025.

Time of Commencement of Board Meeting: 4:00 PM
Time of Conclusion of Board Meeting: 4:30 PM

This is for your information and records.

Yours faithfully,

For **OCTAWARE TECHNOLOGIES LIMITED**

OCTAWARE TECHNOLOGIES LTD. MUMBAI

MOHAMMED ASLAM HUDRATULLAH KHAN
Managing Director and CEO
DIN: 00016438

D G M S & Co.
Chartered Accountants

Hiren J. Maru
B.Com., F.C.A., DISA, DIRM

Auditor's Report on Unaudited Standalone Financial Results for the half year ended September 30, 2025 of the Company pursuant to Regulation 33, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Amended

To
The Board of Directors
Octaware Technologies Limited
204, Timmy Arcade, Makwana Road, Marol Naka,
Andheri(East), Mumbai 400059

We have reviewed the accompanying statement of unaudited financial results ("the statement") of OCTAWARE TECHNOLOGIES LIMITED ('the Company") for the half year ended 30th September, 2025 being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. This Statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard require that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus it provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR D G M S & Co.
(Chartered Accountants)
F. R. No. :112187W

D G M S & CO. FRN: 0112187W Chartered Accountants

Date : 14th November 2025
Place : Mumbai

HIREN JAYANTILAL MARU
Partner
M. No. : 115279
UDIN: 25115279BMIQGZ7606

Office Address: **Office No. 10, VihangVihar, Opp. Gautam Park, Panchpakhadi, Thane (West) - 400 602, Maharashtra, India.**
Cell: +91 9320268900 Ph.: 022 4601 2965 / 2545 2965 Email: hirenmaru@yahoo.co.uk

Statement of Standalone Unudited Results for the Year ended 30.09.2025						(Rs. In Lakhs.)
	Particulars	Half Year Ended			Year Ended	
		30.09.2025	31.03.2025	30.09.2024	31.03.2025	
		Unaudited	Audited	Unaudited	Audited	
I	Revenue from operations	312.13	339.09	314.56	653.65	
II	Other Income	-2.96	0.03		0.03	
III	Total Revenue (I+II)	**309.17**	**339.12**	**314.56**	**653.68**	
IV	**Expenses**					
	(a) Cost of materials consumed	11.94	0.53	7.82	8.35	
	(b) Purchases of stock-in-trade	-	-	-	-	
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	
	(d) Employee benefits expense	265.57	286.03	273.66	559.69	
	(e) Finance Costs	0.41	-	-	-	
	(f) Depreciation and amortisation expense	2.26	4.31	2.22	6.53	
	(g) Other expenses	67.76	48.68	27.18	75.86	
	Total Expenses	**347.93**	**339.54**	**310.89**	**650.43**	
V	**Profit / (Loss) before exceptional and extraordinary items and tax (III-IV)**	**-38.76**	**-0.42**	**3.67**	**3.25**	
VI	**Exceptional items**					
VII	Profit / (Loss) before extraordinary items and tax (V-VI)	**-38.76**	**-0.42**	**3.67**	**3.25**	
VIII	Extraordinary Items					
IX	**Profit before tax (VII-VIII)**	**-38.76**	**-0.42**	**3.67**	**3.25**	
X	**Tax Expenses**					
(a)	Current Tax	-	0.54	-	0.54	
(b)	Deferred Tax	-2.52	-5.91	-0.86	-6.77	
(c)	Income tax MAT for Earlier year	-	-	-	-	
(d)	Prior Period Income Tax Written Off	-		-		
XI	**Profit / (Loss) for the period from continuing operations (IX-X)**	**-36.24**	**4.95**	**4.53**	**9.48**	
XII	**Profit/ (Loss) from discontinuing operations**					
XIII	**Tax Expenses of discontinuing operations**					
XIV	**Profit/ (Loss) from discontinuing operations (after tax) (XII-XIII)**					
XV	**Profit/ (Loss) for the period (XI+XIV**	**-36.24**	**4.95**	**4.53**	**9.48**	
XVI	**i. Earning per share(before extraordinary items) (of Rs 10 each) (not annualised)**					
	(a) Basic	-1.01	0.14	0.13	0.26	
	(b) Diluted	-1.01	0.14	0.13	0.26	
	ii. Earning per share(after extraordinary items) (of Rs 10 each) (not annualised)					
	(a) Basic	-1.01	0.14	0.13	0.26	
	(b) Diluted	-1.01	0.14	0.13	0.26	

Notes:

1 The above Audited financial results are as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and taken on record by the Board of Directors at its meeting held on November 14, 2025 after being reviewed by the Audit Committee.

2 Corresponding previous periods figures have been regrouped/reclassified wherever necessary.

3 The company is engaged in only one business hence no information has been furnished in accordance with AS 17 on "Segment Reporting" issued by the Institute Of Chartered Accountants Of India

For and on behalf of the Board of Directors of
Octaware Tehnologies Limited

Mohammed Aslam Khan
Managing Director
DIN: 00016438

Mohammed Siraj Gunwan
Whole time Director
DIN: 02507021

OCTAWARE TECHNOLOGIES LTD. MUMBAI

	Standalone Statement of Assets and Liabilities for the half year ended 30th September, 2025		
			(Rs in Lakhs)
	Standalone Statement of Assets and Liabilities	Half Year Ended	Year Ended
		30-09-2025	31-03-2025
		Unaudited	Audited
I	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	359.06	359.06
	(b) Reserves and surplus	552.14	588.39
	Sub-total-Shareholders` funds	**911.20**	**947.45**
2	**Non-current liabilities**		
	(a) Long-term Borrowings	13.83	
	(b) Deferred tax liabilities (net)		-
	Sub-total-Non-Current liabilities	**13.83**	**0.00**
3	**Current liabilities**		
	(a) Short-term borrowings	-	-
	(b) Trade payables		
	-Micro, Small and Medium Enterprises	-	-
	-Others	125.67	108.28
	(c) Other current liabilities	66.35	57.53
	(d) Short-term provisions	36.96	36.96
	Sub total-current liabilities	**228.99**	**202.77**
	TOTAL-EQUITY AND LIABILITIES	**1,154.02**	**1,150.22**
II	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets		
	(i) Tangible assets	13.12	14.04
	(ii) Intangible assets	0.31	0.31
	(iii) Capital Work-in-progress	-	-
	(iv)Intangible assets under development	251.71	251.71
	(b) Non-Current Investments	594.11	594.11
	(c) Deferred tax assets (Net)	13.64	11.12
	(d)Long-term loans and advances	93.25	93.93
	(e) Other non-current assets		
	Sub-total-Non-Current assets	**966.14**	**965.22**
2	**Current assets**		
	(a) Current Investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	87.18	94.12
	(d) Cash and cash equivalents	57.98	55.58
	(e) Short Term loans and advances	3.24	2.56
	(f) Other current assets	39.47	32.74
	Sub-total-current assets	**187.88**	**185.00**
	TOTAL ASSETS	**1,154.02**	**1,150.22**

For and on behalf of the Board of Directors of
Octaware Tehnologies Limited

Mohammed Aslam Khan
Managing Director
DIN: 00016438

Mohammed Siraj Gunwan
Whole time Director
DIN: 02507021

OCTAWARE TECHNOLOGIES LTD. MUMBAI

STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER 2025		
PARTICULARS	**FOR THE HALF YEAR ENDED 30/09/2025**	**FOR THE YEAR ENDED 31/03/2025**
Cash flows from operating activities		
Profit before taxation	-38.76	3.25
Adjustments for:		
Depreciation	2.26	6.53
Profit on Sale Investment		-
Provision for Bad Debts		-
Foreign Currency Exchange Gain	-4.55	2.02
Working capital changes:		
Increase / (Decrease) in Other Current Liabilities	8.83	14.17
Increase / (Decrease) in Short Term Provisions	-	19.20
Increase / (Decrease) in trade and other payables	17.39	12.41
(Increase) / Decrease in trade receivables	6.94	4.46
(Increase) / Decrease in Short Term Loans and Advances	-0.68	-1.43
(Increase) / Decrease in Other Current Assets	-6.73	-7.63
Cash generated from operations	**-15.30**	**52.98**
Income taxes paid	-	-0.55
Net cash from operating activities **(A)**	**-15.30**	**52.43**
Cash flows from investing activities		
Purchase of Fixed Assets	3.18	-32.47
Purchase of Investment	-	
Sale of Investment	-	
(Increase) / Decrease in Long Term Loans and Advances	0.68	0.05
Net cash used in investing activities **(B)**	**3.86**	**-32.42**
Cash flows from financing activities	-	
Proceeds from issue of share capital	-	-
Proceeds form Long Term Borrowings	13.83	-21.47
Preliminary Expense for issue of share capital	-	0
Net cash used in financing activities **(C)**	**13.83**	**-21.47**
Net increase in cash and cash equivalents (A+B+C)	**2.39**	**-1.46**
Cash and cash equivalents at beginning of period	**55.58**	**57.04**
Cash and cash equivalents at end of period	**57.98**	**55.58**

For and on behalf of the Board of Directors of
Octaware Tehnologies Limited

Mohammed Aslam Khan
Managing Director
DIN: 00016438

Mohammed Siraj Gunwan
Whole time Director
DIN: 02507021

OCTAWARE TECHNOLOGIES LTD. MUMBAI

D G M S & Co.
Chartered Accountants

Hiren J. Maru
B.Com., F.C.A., DISA, DIRM

AUDITORS LIMITED REVIEW REPORT ON UNAUDITED CONSOLIDATED FINANCIAL RESULT OF THE COMPNAY FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025 PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AS AMENDED

TO
THE BOARD OF DIRECTORS OF OCTAWARE TECHNOLOGIES LIMITED

We have reviewed the accompanying statement of unaudited Consolidated financial results ("the statement") of Holding Company OCTAWARE TECHNOLOGIES LIMITED ('the Company") for the half year ended 30th September, 2025 and Its Subsidiary Company OCTAWARE INFORMATION TECHNOLOGIES PVT LTD, OCTAWARE GULF KSA, OCTAWARE GULF FZE, OCTAWARE GULF QFC for the half year ended 30th September, 2025 being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. This Statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standards require that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus it provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We did not review the financial statements/results of three foreign subsidiaries except Octaware Information Technologies Private Limited. These financial statements have been furnished to us by the management and our opinion on the consolidated financial result in so far it relates to amounts and disclosure included in respect of its subsidiaries, is based solely on the financial information / results certified by the Board of Directors. Our opinion is not modified in respect of this matter with respect to reliance on financial information / results certified by the Board of Directors.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited consolidated financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D G M S & Co.
Chartered Accountants
FRN: 0112187W

Hiren Jayantilal Maru
Partner
Membership No. 115279
UDIN: 25115279BMIQHA9773

Date: 14th November 2025
Place: Mumbai

Office Address: Office No. 10, VihangVihar, Opp. Gautam Park, Panchpakhadi, Thane (West) - 400 602, Maharashtra, India.
Cell: +91 9320268900 Ph.: 022 4601 2965 / 2545 2965 Email: hirenmaru@yahoo.co.uk

Statement of Consolidated Unaudited Results for the Year ended 30.09.2025

(Rs in Lakhs)

	Particulars	Half Year Ended			Year Ended
		30.09.2025	31.03.2025	30.09.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	707.03	841.91	789.11	1,575.10
II	Other Income	-7.79	11.61	8.53	12.77
III	Total Revenue (I+II)	699.24	853.52	797.64	1,587.87
IV	**Expenses**				
	(a) Cost of materials consumed	196.82	255.41	105.26	497.60
	(b) Purchases of stock-in-trade	-	-	-	
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	
	(d) Employee benefits expense	352.04	489.62	491.35	825.96
	(e) Finance Costs	2.98	6.14	3.14	7.11
	(f) Depreciation and amortisation expense	4.41	8.59	4.63	11.29
	(g) Other expenses	148.98	240.24	149.98	220.94
	Total Expenses	705.22	1,000.01	754.35	1,562.89
V	**Profit / (Loss) before exceptional and extraordinary items and tax (III-IV)**	-5.98	-146.49	43.29	24.98
VI	**Exceptional items**				
VII	Profit / (Loss) before extraordinary items and tax (V-VI)	-5.98	-146.49	43.29	24.98
VIII	Extraordinary Items				
IX	**Profit before tax (VII-VIII)**	-5.98	-146.49	43.29	24.98
X	**Tax Expenses**				
(a)	Current Tax	-		-	1.31
(b)	Deferred Tax	-0.89		1.07	-4.52
(c)	Adjustment for Income Tax in respect of ealier years (Net)	-		-	
(d)	MAT Credit Entitlement	-	-	-	
XI	**Profit / (Loss) for the period from continuing operations (IX-X)**	-5.09	-146.49	42.21	28.19
XII	**Profit/ (Loss) from discontinuing operations**				
XIII	**Tax Expenses of discontinuing operations**				
XIV	**Profit/ (Loss) from discontinuing operations (after tax) (XII-XIII)**				
XV	**Profit/ (Loss) before minority interest**	-5.09	-146.49	42.21	28.19
	Share of profit/loss of associates				
	Minority interest				0.48
XV	**Profit/ (Loss) for the period (XI+XIV**	-5.09	-146.49	42.21	27.71
XVI	**i. Earning per share(before extraordinary items) (of Rs 10 each) (not annualised)**				
	(a) Basic	-0.01	-0.41	0.12	0.08
	(b) Diluted	-0.01	-0.41	0.12	0.08
	ii. Earning per share(after extraordinary items) (of Rs 10 each) (not annualised)				
	(a) Basic	-0.01	-0.41	0.12	0.08
	(b) Diluted	-0.01	-0.41	0.12	0.08

Notes:

1 The above Audited financial results are as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and taken on record by the Board of Directors at its meeting held on November 14, 2025 after being reviewed by the Audit Committee.

2 Corresponding previous periods figures have been regrouped/reclassified wherever necessary.

3 The company is engaged in only one business hence no information has been furnished in accordance with AS 17 on "Segment Reporting" issued by the Institute Of Chartered Accountants Of India

For and on behalf of the Board of Directors of
Octaware Tehnologies Limited

OCTAWARE TECHNOLOGIES LTD. MUMBAI

Mohammed Aslam Khan
Managing Director
DIN: 00016438

Mohammed Siraj Gunwan
Whole time Director
DIN: 02507021

	Consolidated Statement of Assets and Liabilities for the Half Year ended 30.09.2025		
	Standalone Statement of Assets and Liabilities	Half Year Ended	Year Ended
		30.09.2025	31.03.2025
		Unaudited	Audited
I	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	359.06	359.06
	(b) Reserves and surplus	971.03	1,023.92
	Sub-total-Shareholders` funds	**1,330.09**	**1,382.98**
2	**Share application money pending allotment**		
3	**Minority Interest**	**1.67**	**0.48**
4	**Non-current liabilities**		
	(a) Long-term Borrowings	114.00	57.52
	(b) Deferred tax liabilities (net)	-	-
	Sub-total-Non-Current liabilities	**114.00**	**57.52**
5	**Current liabilities**		
	(a) Short-term borrowings	-	-
	(b) Trade payables		
	-Micro, Small and Medium Enterprises	-	-
	-Others	227.99	187.8000
	(c) Other current liabilities	214.71	237.8200
	(d) Short-term provisions	44.78	70.3600
	Sub total-current liabilities	**487.49**	**495.98**
	TOTAL-EQUITY AND LIABILITIES	**1,933.25**	**1,936.96**
II	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets		
	(i) Tangible assets	304.61	307.64
	(ii) Intangible assets	0.31	0.31
	(iii) Capital Work-in-progress	-	-
	(iv)Intangible assets under development	950.22	950.22
	(b) Non-current investments	-	-
	(c) Deferred Tax assets (Net)	14.92	15.81
	(d)Long-term loans and advances	110.42	134.36
	(e) Other non -current assets	-	-
	Sub-total-Non-Current assets	**1,380.48**	**1,408.34**
2	**Current assets**		
	(a) Current Investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	204.61	207.15
	(d) Cash and cash equivalents	131.05	132.36
	(e) Short term loans and advances	94.81	76.32
	(f) Other current assets	122.32	112.78
	Sub-total-current assets	**552.78**	**528.61**
	TOTAL ASSETS	**1,933.25**	**1,936.95**

For and on behalf of the Board of Directors of
Octaware Tehnologies Limited

Mohammed Aslam Khan
Managing Director
DIN: 00016438

Mohammed Siraj Gunwan
Whole time Director
DIN: 02507021

OCTAWARE TECHNOLOGIES LTD. MUMBAI

CONSOLIDATED CASH FLOW STATEMENT FOR THE Half Year ended 30.09.2025		
PARTICULARS	**FOR THE HALF YEAR ENDED 30.09.2025**	**FOR THE YEAR ENDED 31.03.2025**
Cash flows from operating activities		
Profit before taxation	-5.98	24.98
Adjustments for:		
Depreciation	4.41	11.29
Preliminary Exp written off	-16.58	-
Foreign Currency Exchange Gain	19.64	0.62
Reversal of Foreign Exchange and Intercompany profits	-	-45.05
Provision for Bad debts	-	-
Loss on sale of investment	-	-
Provision for Employee Benefit	-	26.82
Share in Income from Associate		-
Working capital changes:		
Increase / (Decrease) in Other Current Liabilities	-23.10	46.34
Increase / (Decrease) in Short Term Provisions	-25.58	-33.50
Increase / (Decrease) in Trade Payables	40.19	-39.26
(Increase) / Decrease in trade receivables	2.55	42.14
(Increase) / Decrease in Short Term Loans and Advances	-18.49	16.15
(Increase) / Decrease in Other Current Assets	-9.54	-8.63
Cash generated from operations	**-32.49**	**41.88**
Income taxes paid	-	1.31
Net cash from operating activities **(A)**	**-32.49**	**43.19**
Cash flows from investing activities		
Purchase of Fixed Assets	-1.38	-59.64
Sale of Investment	-	0
Increase / (Decrease) in Long Term Borrowing	56.48	-4.28
(Increase) / Decrease in Long Term Loans and Advances	-23.94	13.34
Net cash used in investing activities **(B)**	**31.16**	**-50.58**
Cash flows from financing activities		
Proceeds from issue of share capital		
Preliminary Expense for issue of share capital		
Net cash used in financing activities **(C)**		
Net increase in cash and cash equivalents (A+B+C)	-1.32	-7.38
Cash and cash equivalents at beginning of period	**132.36**	139.74
Cash and cash equivalents at end of period	**131.05**	**132.36**

For and on behalf of the Board of Directors of
Octaware Tehnologies Limited

Mohammed Aslam Khan
Managing Director
DIN: 00016438

Mohammed Siraj Gunwan
Whole time Director
DIN: 02507021