



Date: 03.04.2024

To,
BSE SME Platform,
Regd. Office: 25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.

Scrip Code: 540416

Sub: Disclosure in the accordance with the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 - Fund Raising by Issuance of Debt Securities by Large Entities.

Dear Sir/Madam,

With reference to the above SEBI Circular of 26th November, 2018, in respect of fund raising by issuance of Debt Securities by Large Entities and disclosure and compliance thereof, we hereby confirm that our Company **OCTAWARE TECHNOLOGIES LIMITED does not fall under the Large Corporate (LC)** category as per framework provided in aforesaid Circular and accordingly no details are required to be provided.

This is for intimation of Exchange and members thereof.

Kindly take the same on the record.

Thanking You,

Yours Faithfully,
For Octaware Technologies Limited

ALKA
KATARIYA

Digitally signed by
ALKA KATARIYA
Date: 2024.04.20
00:49:02 +05'30'

Alka Katariya
Company Secretary
A66300