

Transform Confidential Research into Instant Intelligence

For investment managers, [CogniVault](#) is the secure, enterprise-grade AI partner that synthesizes complex broker research, internal models, and regulatory updates in seconds. Built inside your dedicated Microsoft cloud, it provides grounded, multi-source answers with absolute data privacy-ensuring your proprietary investment hypotheses never leave your walls.



 NDA Compliant by Design

 Microsoft Azure Native

 Grounded & Cited Answers

 Full Audit Trail

Business Challenge



Manual Research

Analysts spend hours searching through disparate PDF research reports, models, and corporate filings.



Public AI Restrictions

Strict compliance mandates forbid uploading proprietary insights or broker materials to commercial AI systems.



Knowledge Silos

Valuable context is fragmented across personal emails, shared SharePoint folders, and individual desktops.



Slow Analysis

Comparing historical insights and multi-broker projections requires massive manual coordination, delaying investment action.

Why CogniVault



Security First Private AI Workspace

Isolated tenant deployment ensuring that all processed data remains confidential within your organization's security envelope.



Continuity Institutional Memory

Capture multi-generational historical analyst perspectives, preserving tribal knowledge and keeping insights permanently accessible.



Accuracy Grounded Responses

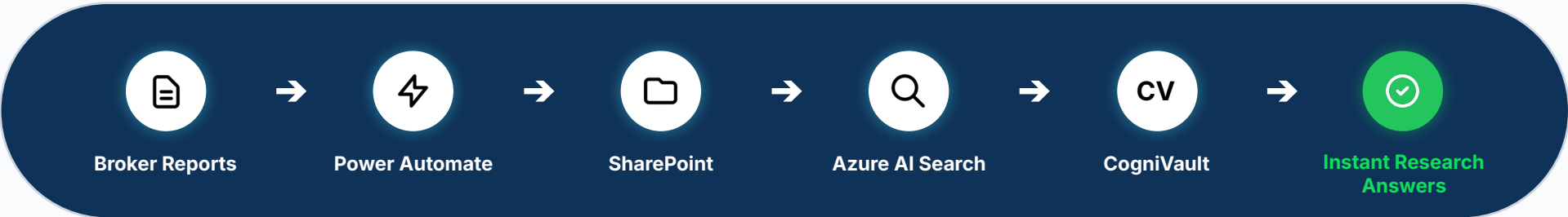
Every answer is dynamically linked and cited to specific paragraphs of source reports, entirely eliminating AI hallucination.



Integration Zero Workflow Disruption

Works natively inside standard environments like SharePoint and Power Automate, eliminating the need to install desktop client software.

How It Works



Key Capabilities



Intelligent Search

Extract metadata and find concepts across unstructured PDF libraries.



Cross-Broker Comparison

Synthesize consensus viewpoints across conflicting research sources.



Trend Analysis

Track structural macro shifts by processing continuous broker report streams.



Institutional Memory

Centralize multi-generational historical analyst perspectives in a single database.



Automated Ingestion

Connect to active email inboxes and watch folder structures to process files.



Enterprise Security

Control data access through Azure Active Directory permissions integration.

Business Impact



Accelerate research workflows



Improve decision-making



Reduce manual effort



Strengthen data governance



Enable responsible AI adoption

