



Date: 20.01.2025

To,  
BSE SME Platform,  
Regd. Office: 25<sup>th</sup> Floor,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001.

**Scrip Code: 540416**

**Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

Respected Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2024. The report has been signed by Mr. Chirag Jain of C.B.Jain & Associates, Practicing Company Secretaries.

This is for your information and record.

Thanking You,

Yours Faithfully,  
***For Octaware Technologies Limited***

***Mohammed Aslam Khan***  
*Managing Director*  
DIN: 00016438

Encl: As below

# C. B. JAIN & ASSOCIATES.

## Practicing Company Secretaries

Office No. 19, 2<sup>nd</sup> Floor, 30/34 Kartar Premises CSL a.k.a Nanik Niwas, Dr. DD Sathe Marg, Benham Hall Lane,  
Opera House, Mumbai – 400004.

E-mail id: [cscbjain.associates@gmail.com](mailto:cscbjain.associates@gmail.com) Mob No: 9664844938 / Tel (O): 022-49736938 P R No. 2181/2022

### RECONCILIATION OF SHARE CAPITAL REPORT

Sr. No	Particulars	Details	
1	For the quarter ended	December 31, 2024	
2	ISIN	INE208U01019	
3	Face Value	INR 10/- per share	
4	Name of the Company	<b>Octaware Technologies Limited</b>	
5	Registered office address	204, 2 <sup>nd</sup> Floor Timmy Arcade, Makwana Road, Marol, Off Kurla Andheri Road, Mumbai – 400059.	
6	Correspondence address	Same as above	
7	Telephone and Fax no's	Tel: 22-28293949	
8	Email address	<a href="mailto:compliance@octaware.com">compliance@octaware.com</a>	
9	Name of the Stock Exchange where the Company's securities are listed	BSE Limited	
		<b>No of shares</b>	<b>% of the total issued capital</b>
10	Issued Capital	35,90,570	100%
11	Listed Capital: BSE Limited	35,90,570	100%
12	Held in dematerialised form in NSDL	2,58,000	7.1855%
13	Held in dematerialised form in CDSL	31,27,900	87.1143%
14	Held in physical form	2,04,670	5.7002%
15	Total number of shares (12+13+14)	<b>35,90,570</b>	<b>100%</b>

16. There was no change in the issued and paid-up share capital during the quarter ended December 31, 2024.

17. Registers of Members is updated (Yes / No): Yes

18. Reference of previous quarter with regards to excess dematerialized shares if any: Nil

**Certificate No.2181/2022 - Unique Identification No. S2014MH281600**



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19. Has the company resolved the matter mentioned in point 18 in the current quarter? If not, reason why: Nil

20. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay:

Total number of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A

21	Name, Telephone and Fax no. of Compliance officer of the Company	<b>Ms. Alka Katariya</b> <b>Company secretary and Compliance officer</b> Octaware Technologies Limited. URL: <a href="https://octaware.com/">https://octaware.com/</a>   Tel: 22 4023 1431
22	Name, Address, Telephone, Registration no. of the auditors	<b>Mr. Chirag Jain</b> Office No. 19, 2nd Floor, 30/34, Kartar Premises CSL a.k.a. Nanik Niwas, Dr. DD Sathe Marg, Benham Hall Lane, Opera House, Mumbai – 400004. Office: +91-22-49736938 M. No: ACS 37337, COP No: 13973
23	Appointment of Common agency for share registry work	<b>Cameo Corporate Services Limited</b> Subramanian Building' No.1, Club House Road, Chennai – 600002. Phone: 2846 0390 (6 Lines) Fax: 044-2846 0129 <a href="https://cameoindia.com/">https://cameoindia.com/</a>
24	Any other details that the auditor might like to provide (Eg: BIFR company, Delisting from SE, Company changed its name etc.)	NIL

Certificate No.2181/2022 - Unique Identification No. S2014MH281600



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Mr. Chirag Jain  
(Practicing Company Secretary)

CJ

For C. B. JAIN & ASSOCIATES,  
Membership No. A37337  
C.P.No. 13973

Place: Mumbai  
Date: January 21, 2025  
UDIN: A0373337F003751291

Certificate No.2181/2022 - Unique Identification No. S2014MH281600