



Date: 04.05.2023

To,
BSE SME Platform,
Regd. Office: 25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.

Scrip Code: 540416

Sub: Fund raising by issuance of Debt Securities by large Entities.

Dear Sir/Madam,

In connection with the Framework of Fund Raising by issuance of debt securities by Large Entities, as provided under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018, we hereby confirm that our company, i.e. "OCTAWARE TECHNOLOGIES LIMITED" does not fall under the criteria as specified in para 2.2 of the said SEBI circular. Therefore, our Company is not considered as Large Corporate (LC) as per framework provided in aforesaid Circular.

This is for intimation of Exchange and members thereof.

Kindly take the same on the record.

Thanking You,

Yours Faithfully,
For Octaware Technologies Limited

Alka Katariya
Company Secretary and Compliance officer
A66300