



Date: 19.04.2022

To,
BSE SME Platform,
Regd. Office: 25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.

Scrip Code: 540416

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Respected Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter and year ended 31st March 2022. The report has been signed by Mr. Chirag Jain of C.B.Jain & Associates, Practicing Company Secretaries.

This is for your information and record.

Thanking You,

Yours Faithfully,
For Octaware Technologies Limited

Alka Katariya
Company Secretary

Encl: As below

C. B. JAIN & ASSOCIATES.

Practicing Company Secretaries

Office No. 19, 2nd Floor, 30/34 Kartar Premises CSL a.k.a Nanik Niwas, Dr. DD Sathe Marg, Benham Hall Lane,
Opera House, Mumbai – 400004.

E-mail id: cscbjain.associates@gmail.com

Mob No: 9664844938 / Tel (O): 022-49736938

RECONCILIATION OF SHARE CAPITAL REPORT

| Sr. No | Particulars | Details | |
|--------|--|---|-------------------------------|
| 1 | For the quarter ended | 31 st March, 2022 | |
| 2 | ISIN | INE208U01019 | |
| 3 | Face Value | INR 10/- per share | |
| 4 | Name of the Company | Octaware Technologies Limited | |
| 5 | Registered office address | 204, Timmy Arcade, Makwana Road, Marol, Off Kurla Andheri Road, Mumbai – 400059 | |
| 6 | Correspondence address | Same as above | |
| 7 | Telephone and Fax no's | Tel: 22 2829 3949 | |
| 8 | Email address | haroon@octaware.com | |
| 9 | Name of the Stock Exchange where the Company's securities are listed | BSE Limited | |
| | | No of shares | % of the total issued capital |
| 10 | Issued Capital | 35,90,570 | 100% |
| 11 | Listed Capital: BSE Limited | 35,90,570 | 100% |
| 12 | Held in dematerialised form in NSDL | 1,68,800 | 4.7012% |
| 13 | Held in dematerialised form in CDSL | 31,87,100 | 88.7631% |
| 14 | Held in physical form | 2,34,670 | 6.5357% |
| 15 | Total number of shares (12+13+14) | 35,90,570 | 100% |

16. There was no change in the issued and paid up share capital during the quarter ended 31st March, 2022.

17. Registers of Members is updated (Yes / No): Yes

18. Reference of previous quarter with regards to excess dematerialized shares if any: Nil



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19. Has the company resolved the matter mentioned in point 18 in the current quarter? If not, reason why?: Nil

20. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay:

| Total number of demat requests | No. of requests | No. of shares | Reason for delay |
|--------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days | NIL | NIL | N.A |
| Pending for more than 21 days | NIL | NIL | N.A |

| | | |
|----|--|---|
| 21 | Name, Telephone and Fax no. of Compliance officer of the Company | Miss. Alka Katariya Company Secretary & Compliance Officer Octaware Technologies Limited. URL: http://www.octaware.com Tel: 22 2829 3949 Mobile No: +91 8005820730 |
| 22 | Name, Address, Telephone, Registration no. of the auditors | Mr. Chirag Jain Office No. 19, 2nd Floor, 30/34, Kartar Premises CSL a.k.a. Nanik Niwas, Dr. DD Sathe Marg, Benham Hall Lane, Opera House, Mumbai – 400004. Office : +91-22-49736938 M. No: ACS 37337, COP No: 13973 |
| 23 | Appointment of Common agency for share registry work | Cameo Corporate Services Limited Subhramanian Building no.1, Club House Road, Chennai – 600002 |
| 24 | Any other details that the auditor might like to provide (Eg: BIFR company, Delisting from SE, Company changed its name etc) | NIL |



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Mob No: 9664844938 / Tel (O): 022-49736938



Place: Mumbai
Date: April 19, 2022
UDIN No: A037337D000153541

Mr. Chirag Jain
(Practicing Company Secretary)

A handwritten signature in blue ink, appearing to read "Jain".

For C. B. JAIN & ASSOCIATES.,
Membership No. A37337
C.P.No. 13973