



19.07.2021

To,
BSE SME Platform,
Regd. Office: 25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.

Sub: Disclosure pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 fund raising by issuance of debt securities by Large Entities.

Respected Sir / Madam,

With reference to the SEBI circular mentioned in caption in the matter of Fund raising by issuance of Debt Securities by Large Entities, specifically mandating certain disclosure to the Exchange(s) by the listed entity, (viz. Large Corporate- LC) as mentioned in para 4 of the circular, fulfilling the criteria specified in such circular in para 2.2 of the circular.

In connection with the same we confirm that our Company is not falling under Large Corporate (LC) category as per the framework provided in the circular.

Request you to take the same on your records.

Yours faithfully,

For Octaware Technologies Limited

Ankit Mehra
Company Secretary & Compliance Officer