



Date: 10.04.2023

To,
BSE SME Platform,
Regd. Office: 25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.

Scrip Code: 540416

Sub: Certificate under Regulation 40 (9) of the SEBI (LODR) Regulations, 2015

Respected Sir/Madam,

I am hereby enclosing the Certificate as required under Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the year ended 31st March, 2023.

Please take on the record the submission and oblige.

Thanking You,

Yours Faithfully,

For Octaware Technologies Limited



Mohammed Aslam Khan

Managing Director

Din:00016438

Encl: As below

Octaware Technologies Ltd.

Regd Office: 204, Timmy Arcade, Makwana Road, Marol Naka, Andheri (E), Mumbai-400059.

Tel: +91-22-28293949, +91-22-40231431, Fax: +91-22-28293959, Website: www.octaware.com, Email: info@octaware.com & cs@octaware.com

C. B. JAIN & ASSOCIATES.

Practicing Company Secretaries

Office No. 19, 2nd Floor, 30/34 Kartar Premises CSL a.k.a Nanik Niwas, Dr. DD Sathe Marg, Benham Hall Lane,
Opera House, Mumbai – 400004.

E-mail id: cscbjain.associates@gmail.com Mob No: 9664844938 / Tel (O): 022-49736938 P R No. 2181/2022

**CERTIFICATE UNDER REGULATION 40 (9) OF SEBI (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
FOR THE HALF YEAR ENDED 31st MARCH, 2023.**

On the basis of examination of all relevant Books, register, forms, documents and papers made available to us by Cameo Corporate Services Limited, Registrars and Transfer Agents of M/s. Octaware Technologies Limited, for the purpose of issuing certificate under Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, and on the basis of the explanation given to us, we hereby certify that in relation to the half year period from 1st October, 2022 to 31st March, 2023, there were no requests received for transfer, transmission, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies:

| Date | Transferor | Folio No of transferor | No of Shares transfer red | Considerati on (INR) | Transferee | Share certificate s numbers | Folio No of trans feree |
|------|------------|------------------------------|------------------------------------|-------------------------|------------|-----------------------------------|----------------------------------|
| - | - | - | - | - | - | - | - |



Mr. Chirag Jain
(Practicing Company Secretary)

For C. B. JAIN & ASSOCIATES.,
Membership No. A37337
C.P.No. 13973

Place: Mumbai

Date: April 11, 2023

UDIN No. A037337E000060679

Certificate No.2181/2022 - Unique Identification No. S2014MH281600